

UK & OVERSEAS FINANCE

AGREEMENT IN PRINCIPLE FORM - APPLICANT 1

PRIVATE AND CONFIDENTIAL

Title: (Mr/Mrs/Ms/Miss) _____ Name of applicant 1: _____

Marital status: _____ Nationality: _____

Tel home: _____ Work: _____ Mobile: _____

E-Mail: _____ Date of birth: _____

Current address: _____

Post code: _____

Status: (owner/tenant/living with friend/family/provided by employer/rent-free/other) _____

Smoker /non smoker?: _____ How long have you been at current address? _____

EMPLOYED APPLICANTS ONLY (IF SHAREHOLDING MORE THAN 20%: - SEE BELOW)

Occupation: _____ Length of time in employment: _____

Name of employer: _____ Employers country of origin: _____

Annual salary: _____ Net income per month (after tax): _____

Overtime/bonus/ commission: _____ Is this GUARANTEED? YES/NO _____

Please indicate currency used below: GBP / EURO / USD (delete as necessary)

SELF EMPLOYED APPLICANTS ONLY (SHAREHOLDING MORE THAN 20% ONLY)

Occupation: _____ How many years accounts available? _____

Type of business: PLC/limited company/ partnership/ sole trader _____

Are you a shareholder? YES / NO _____ What is your %? _____

SOLE TRADERS/PARTNERSHIPS/CONTRACTORS

Net profit:

Year: _____ £ _____ Year: _____ £ _____ Year: _____ £ _____

DIRECTORS OF LIMITED COMPANIES/PLCs ONLY

Year: _____ Salary:£ _____ Year: _____ Salary:£ _____ Year: _____ Salary:£ _____

Dividend:£ _____ Dividend:£ _____ Dividend:£ _____

***OTHER INCOME**

Rent received: £ _____ Pension: £ _____ Investments: £ _____

Other: £ _____ * Please give details on last page

PROPERTY DETAILS

Main Residence (value): £ _____

Other property (value): £ _____

(Please continue on another sheet or reverse if necessary)

LIABILITIES

	<u>BALANCE</u>	<u>MONTHLY</u>	<u>DATE WILL BE REPAID *</u>
Mortgage (main residence):	£ _____	£ _____	_____
Other mortgages:	£ _____	£ _____	_____
Rent:	£ _____	£ _____	_____
Bank loans:	£ _____	£ _____	_____
Car loans:	£ _____	£ _____	_____
Other loans:	£ _____	£ _____	_____
Credit cards:	£ _____	£ _____	_____
Maintenance/alimony:	£ _____	£ _____	_____
School fees:	£ _____	£ _____	_____
Other debts:	£ _____	£ _____	_____

Do you have any CCJs or defaults? YES/NO _____ If Yes, please provide full details separately

* will this be repaid before the commencement of your new loan? _____

UK & OVERSEAS FINANCE AGREEMENT IN PRINCIPLE FORM - APPLICANT 2

PRIVATE AND CONFIDENTIAL

Title: (Mr/Mrs/Ms/Miss) _____ Name of applicant 1: _____
 Marital status: _____ Nationality: _____
 Tel home: _____ Work: _____ Mobile: _____
 E-mail: _____ Date of birth: _____
 Current address: _____

 _____ Post code: _____
 Status: (owner/tenant/living with friend/family/provided by employer/rent-free/other) _____
 Smoker /non smoker?: _____ How long have you been at current address? _____

EMPLOYED APPLICANTS ONLY (IF SHAREHOLDING MORE THAN 20%: - SEE BELOW)

Occupation: _____ Length of time in employment: _____
 Name of employer: _____ Employers country of origin: _____
 Annual salary: _____ Net income per month (after tax): _____
 Overtime/bonus/ commission: _____ Is this GUARANTEED? YES/NO _____

SELF EMPLOYED APPLICANTS ONLY (SHAREHOLDING MORE THAN 20% ONLY)

Occupation: _____ How many years accounts available? _____
 Type of business: PLC/limited company/partnership/sole trader _____
 Are you a shareholder? YES / NO _____ What is your %? _____

SOLE TRADERS/PARTNERSHIPS/CONTRACTORS

Net profit:

Year: _____ £ _____ Year: _____ £ _____ Year: _____ £ _____

DIRECTORS OF LIMITED COMPANIES/PLCs ONLY

Year: _____ Salary:£ _____ Dividend:£ _____
 Year: _____ Salary:£ _____ Dividend:£ _____
 Year: _____ Salary:£ _____ Dividend:£ _____

***OTHER INCOME**

Rent received: £ _____ Pension: £ _____ Investments: £ _____
 Other: £ _____ * Please give details on last page

PROPERTY DETAILS

Main residence (value): £ _____
 Other property (value & type - ie rented/holiday/investment/other): £ _____
 (Please continue on another sheet or reverse if necessary)

LIABILITIES

	<u>BALANCE</u>	<u>MONTHLY</u>	<u>DATE WILL BE REPAID *</u>
Mortgage (main residence):	£ _____	£ _____	_____
Other mortgages:	£ _____	£ _____	_____
Rent:	£ _____	£ _____	_____
Bank loans:	£ _____	£ _____	_____
Car loans:	£ _____	£ _____	_____
Other loans:	£ _____	£ _____	_____
Credit cards:	£ _____	£ _____	_____
Maintenance/alimony:	£ _____	£ _____	_____
School fees:	£ _____	£ _____	_____
Other debts:	£ _____	£ _____	_____

Do you have any CCJs or defaults? YES/NO _____ If Yes, please provide full details separately

* will this be repaid before the commencement of your new loan?

